MITRAJAYA HOLDINGS BERHAD (268257-T) INTERIM FINANCIAL STATEMENT FOR THE PERIOD ENDED 30 SEPTEMBER 2014 These figures have not been audited.

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

Revenue 145,555 70,151 384,444 214,566 Other operating expenses (128,781) (63,993) (335,142) (198,434 Other income 1,333 5,189 3,031 7,326 Profit from operations 18,107 11,347 52,333 23,463 Finance costs (1,097) (825) (2,609) (2,584 Profit before associate and tax 17,010 10,522 49,724 20,876 Share of results of associate 0 0 0 0 0 Profit before tax 17,010 10,522 49,724 20,876 20,876 Taxation (4,082) (1,926) (12,528) (5,348) Profit attributable to: 0 37,196 15,53 Owners of the parent Non-controlling interests 13,117 8,569 37,196 15,530 Earnings per share (sen) 12,928 8,596 37,196 15,530		Individual (Quarter	Cumulative (ative Quarter	
Revenue 145,555 70,151 384,444 214,568 Other operating expenses (128,781) (63,993) (335,142) (198,434 Other income 1,333 5,189 3,031 7,324 Profit from operations 18,107 11,347 52,333 23,466 Finance costs (1,097) (825) (2,609) (2,584 Profit before associate and tax 17,010 10,522 49,724 20,876 Share of results of associate 0 0 0 0 0 Profit before tax 17,010 10,522 49,724 20,876 20,876 Taxation (4,082) (1,926) (12,528) (5,348 Profit net of tax 12,928 8,596 37,196 15,53 Profit attributable to: 0 13,117 8,569 37,624 15,87 Non-controlling interests (189) 27 (428) (342) 12,928 8,596 37,196 15,530 Earnings per share (sen) 15,530 15,530					30.9.2013	
Other operating expenses (128,781) (63,993) (335,142) (198,434 Other income 1,333 5,189 3,031 7,326 Profit from operations 18,107 11,347 52,333 23,460 Finance costs (1,097) (825) (2,609) (2,584 Profit before associate and tax 17,010 10,522 49,724 20,876 Share of results of associate 0 0 0 0 Profit before tax 17,010 10,522 49,724 20,876 Taxation (4,082) (1,926) (12,528) (5,348 Profit net of tax 12,928 8,596 37,196 15,83 Profit attributable to: 0 0 13,117 8,569 37,196 15,83 Owners of the parent Non-controlling interests (189) 27 (428) (342) 12,928 8,596 37,196 15,530		RM'000	RM'000	RM'000	RM'000	
Other income 1,333 5,189 3,031 7,328 Profit from operations 18,107 11,347 52,333 23,46 Finance costs (1,097) (825) (2,609) (2,584 Profit before associate and tax 17,010 10,522 49,724 20,876 Share of results of associate 0 0 0 0 Profit before tax 17,010 10,522 49,724 20,876 Taxation (4,082) (1,926) (12,528) (5,348) Profit net of tax 12,928 8,596 37,196 15,53 Profit attributable to: (189) 27 (428) (342) (189) 27 (428) (342) (12,928 8,596 37,196 15,530 Earnings per share (sen) Earnings per share (sen) 15,530	Revenue	145,555	70,151	384,444	214,568	
Profit from operations 18,107 11,347 52,333 23,467 Finance costs (1,097) (825) (2,609) (2,584) Profit before associate and tax 17,010 10,522 49,724 20,876 Share of results of associate 0 0 0 0 Profit before tax 17,010 10,522 49,724 20,876 Taxation (4,082) (1,926) (12,528) (5,348) Profit net of tax 12,928 8,596 37,196 15,53 Profit attributable to: 0 13,117 8,569 37,624 15,87 Non-controlling interests (189) 27 (428) (342) Earnings per share (sen) 15,530 37,196 15,530	Other operating expenses	(128,781)	(63,993)	(335,142)	(198,434)	
Finance costs (1,097) (825) (2,609) (2,584) Profit before associate and tax 17,010 10,522 49,724 20,876 Share of results of associate 0 0 0 0 Profit before tax 17,010 10,522 49,724 20,876 Taxation (4,082) (1,926) (12,528) (5,348) Profit net of tax 12,928 8,596 37,196 15,530 Profit attributable to: Owners of the parent Non-controlling interests 13,117 8,569 37,624 15,87 (189) 27 (428) (342) 15,530 Earnings per share (sen) Earnings per share (sen) 15,530 15,530	Other income	1,333	5,189	3,031	7,328	
Profit before associate and tax 17,010 10,522 49,724 20,878 Share of results of associate 0 0 0 0 Profit before tax 17,010 10,522 49,724 20,878 Taxation (4,082) (1,926) (12,528) (5,348) Profit net of tax 12,928 8,596 37,196 15,530 Profit attributable to: 0wners of the parent 13,117 8,569 37,624 15,87 Non-controlling interests (189) 27 (428) (342) 12,928 8,596 37,196 15,530 Earnings per share (sen) 50 50 50	Profit from operations	18,107	11,347	52,333	23,462	
Share of results of associate 0 0 0 Profit before tax 17,010 10,522 49,724 20,876 Taxation (4,082) (1,926) (12,528) (5,348) Profit net of tax 12,928 8,596 37,196 15,530 Profit attributable to: 0 37,624 15,87 15,87 Non-controlling interests (189) 27 (428) (342) 12,928 8,596 37,196 15,530 Earnings per share (sen) Earnings per share (sen)	Finance costs	(1,097)	(825)	(2,609)	(2,584)	
Profit before tax 17,010 10,522 49,724 20,876 (4,082) (1,926) (12,528) (5,348 Profit net of tax 12,928 8,596 37,196 15,53 Profit attributable to: Owners of the parent Non-controlling interests (189) 27 12,928 8,596 37,196 15,87 (428) (342 12,928 8,596 37,196 15,530	Profit before associate and tax	17,010	10,522	49,724	20,878	
Taxation (4,082) (1,926) (12,528) (5,348) Profit net of tax 12,928 8,596 37,196 15,53 Profit attributable to: 0wners of the parent Non-controlling interests 13,117 8,569 37,624 15,87 Non-controlling interests (189) 27 (428) (342) 12,928 8,596 37,196 15,530	Share of results of associate	0	0	0	0	
Profit net of tax 12,928 8,596 37,196 15,530 Profit attributable to: Owners of the parent Non-controlling interests (189) 12,928 8,596 37,624 15,87 (428) (342) 12,928 8,596 Earnings per share (sen)	Profit before tax	17,010	10,522	49,724	20,878	
Profit attributable to: Owners of the parent Non-controlling interests 13,117 8,569 (189) 27 (428) (342) 12,928 8,596 Earnings per share (sen)	Taxation	(4,082)	(1,926)	(12,528)	(5,348)	
Owners of the parent Non-controlling interests 13,117 8,569 37,624 15,87 12,928 8,596 37,196 15,530 Earnings per share (sen) Earnings per share (sen) 13,117 8,569 37,624 15,87 (428) (342) 37,196 15,530	Profit net of tax	12,928	8,596	37,196	15,530	
Non-controlling interests (189) 27 (428) (342 12,928 8,596 37,196 15,530 Earnings per share (sen)						
12,928 8,596 37,196 15,530 Earnings per share (sen)				-	15,872	
	Non-controlling interests				15,530	
(a) basic 3.33 2.18 9.55 4.02	Earnings per share (sen)					
	(a) basic	3.33	2.18	9.55	4.02	
(b) diluted 3.33 2.18 9.55 4.02	(b) diluted	3.33	2.18	9.55	4.02	

(The above consolidated income statement should be read in conjunction with the audited financial statements for the year ended 31 December 2013 and the accompanying explanatory notes attached to the interim financial statements.)

MITRAJAYA HOLDINGS BERHAD (268257-T) INTERIM FINANCIAL STATEMENT FOR THE PERIOD ENDED 30 SEPTEMBER 2014 These figures have not been audited.

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

	Individual	Individual Quarter		Cumulative Quarter	
	30.9.2014	30.9.2013	30.9.2014	30.9.2013	
	RM'000	RM'000	RM'000	RM'000	
Profit net of tax	12,928	8,596	37,196	15,530	
Currency translation differences arising from consolidation	(1,301)	167	(2,224)	(3,222)	
Total comprehensive income	11,627	8,763	34,972	12,308	
Total comprehensive income attributable to:					
Owners of the parent	11,816	8,736	35,400	12,650	
Non-controlling interests	(189)	27	(428)	(342)	
	11,627	8,763	34,972	12,308	

(The above consolidated statement of comprehensive income should be read in conjunction with the audited financial statements for the year ended 31 December 2013 and the accompanying explanatory notes attached to the interim financial statements.)

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

	UNAUDITED 30.9.2014 RM'000	AUDITED 31.12.2013 RM'000
ASSETS	KIII 000	KIM 000
Non-current assets		
Property, plant and equipment	38,230	37,685
Land held for property development	120,852	120,838
Investment properties	9,348	9,409
Goodwill on consolidation	3,272	3,227
Deferred taxation	2,269	2,882
	173,970	174,041
Current assets		
Amount due from customers for contract work	15,299	6,629
Property development costs	145,627	110,556
Inventories	99,342	124,910
Trade and other receivables	164,428	123,219
Tax Recoverable	744	1,589
Deposits with licensed financial institutions	14,790	11,863
Cash and bank balances	5,160	7,237
	445,388	386,003
TOTAL ASSETS	619,359	560,044
EQUITY AND LIABILITIES		
Equity attributable to owners of the parent	100 766	100 766
Share capital	198,766	198,766
Reserves	(1.016)	(051)
Treasury shares Revaluation reserves	(1,016)	(951)
Exchange reserves	13,815 (20,988)	13,815 (18,764)
Retained earnings	186,532	156,790
retained earnings	377,109	349,655
Non-controlling interests	806	1,259
Total equity	377,915	350,915
Non-current liabilities		
Long term borrowings	19,438	19,088
Deferred taxation	1,536	1,582
	20,974	20,670
Current liabilities		
Amount due to customers for contract work	15,603	4,969
Trade and other payables	125,060	118,800
Short term borrowings	73,213	62,525
Provision for taxation	6,595	2,167
	220,471	188,461
Total liabilities	241,445	209,131
TOTAL EQUITY AND LIABILITIES	619,361	560,044
Remarks: Net assets per share (based on ordinary shares of RM0.50 each) attributable to ordinary equity holders of the parent (RM) - Note (a)	0.95	0.88

(The above consolidated statement of financial position ("CSFP") should be read in conjunction with the audited financial statements for the year ended 31 December 2013 and the accompanying explanatory notes attached to the interim financial statements.)

Note (a): The computation of Net assets per share ("NAPS") does not take into account the number of shares bought back and treasury shares as shown in the CSFP. The Board is of the view that the NAPS will be overstated by reflecting the shares bought back in the computation.

MITRAJAYA HOLDINGS BERHAD (268257-1) INTERIM FINANCIAL STATEMENT FOR THE PERIOD ENDED 30 SEPTEMBER 2014

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

	V		Attribu	Attributable to Owners of the Parent Non- distributable	s of the Parent		> Equity		
	Share Capital RM'000	Treasury Shares RM'000RM'0	Other Reserves Total	Foreign Exchange Reserves RM'000	Revaluation Reserves RM'000	Distributable Retained Profits RM'000	attributable to owners of the parent RM'000	Non- controlling interests RM'000	Total equity RM'000
Financial period ended 30.9.2014									
At 1.1.2014	198,766	(951)	(4,949)	(18,764)	13,815	156,789	349,655	1,259	350,914
Total comprehensive income for the period	ï	1	(2,224)	(2,224)	ı	37,624	35,400	(428)	34,972
Purchase of treasury shares		(65)	T.	ī	,	1	(65)		(65)
Dividends on ordinary shares		1	Ĩ.	T	1	(7,882)	(7,882)		(7,882)
Acquisition of non-controlling interest	i	ı	1	1	í	•	1	(25)	(25)
At 30.9.2014	198,766	(1,016)	(7,173)	(20,988)	13,815	186,532	377,108	908	377,914
Financial period ended 30.09.2013									
At 1.1.2013	198,766	(818)	(617)	(14,732)	13,815	135,364	332,395	1,923	334,318
Total comprehensive income for the period	Ĭ	1	(3,222)	(3,222)	1	15,872	12,650	(342)	12,308
Purchase of treasury shares	1	(133)	I	i	1	1	(133)	ī	(133)
Dividends on ordinary shares	ī	1	1	1	3	(7,891)	(7,891)	ı	(7,891)
At 30.09.2013	198,766	(951)	(4,139)	(17,954)	13,815	143,345	337,021	1,581	338,602

(The above consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the year ended 31 December 2013 and the accompanying explanatory notes attached to the interim financial statements.)

MITRAJAYA HOLDINGS BERHAD (268257-T) INTERIM FINANCIAL STATEMENT FOR THE PERIOD ENDED 30 SEPTEMBER 2014

CONSOLIDATED STATEMENT OF CASH FLOWS		
CONSOLIDATED STATEMENT OF CASH FLOWS	UNAUDITED	AUDITED
		31.12.2013
	30.9.2014	
CASH ELONG EDOM ODEDATING ACTIVITIES	RM'000	RM'000
CASH FLOWS FROM OPERATING ACTIVITIES:	40.724	40.006
Net profit before tax	49,724	40,296
X 11 - 1 - 1 - 2		
Adjustments for:		
Interest expense	2,609	3,373
Interest income	(376)	(452)
Bad debts written off	0	30
Unrealised loss from foreign exchange	80	6
Property, plant and equipment written off	413	1,812
Depreciation of property, plant and equipment	6,983	9,917
Depreciation of investment properties	61	86
Impairment loss on investment properties	0	186
Loss/(Gain) on disposal of property, plant and equipment	(637)	(1,041)
Gain on disposal of shares in an associate company	0	(4,224)
	58,857	49,988
Chausas in washing appital.	36,637	49,900
Changes in working capital:	4.450	(2.607)
Amount due (from)/to customers on contract work	1,159	(2,607)
Inventories	24,193	35,242
Property development costs	(35,065)	(47,964)
Trade and other receivables	(41,349)	(3,262)
Trade and other payables	6,593	77
	14,388	31,474
Tax paid	(6,669)	(8,333)
Net Operating Cash Flows	7,718	23,141
CASH FLOWS FROM INVESTING ACTIVITIES:		
Interest received	376	452
Purchase of property, plant and equipment	(4,684)	(6,834)
Investment in a subsidiary	(25)	Ó
Subsequent expenditure on land held for development	(14)	(3)
Proceeds from disposal of property, plant and equipment	643	1,081
	0	10,126
Proceeds from disposal of shares in an associate company	U	10,120
Net Investing Cash Flows	(3,704)	4,822
Net Investing cash flows	(3,704)	4,022
CASH FLOWS FROM FINANCING ACTIVITIES:		
Interest paid	(2,609)	(3,373)
Repayment of hire purchase	(332)	(5,544)
Drawdown / (Repayment) of bank borrowings	16,054	
	the state of the s	(9,390)
Purchase of treasury shares	(65)	(133)
Dividend paid to shareholders of the Company	(7,882)	(7,891)
Not Financias Cook Flours	F 166	(26.221)
Net Financing Cash Flows	5,166	(26,331)
Not shappe in such 2 cook agriculants	0.100	1 621
Net change in cash & cash equivalents	9,180	1,631
Cook 2 and agriculants at the hasinning of the financial year	(17.160)	(10 610)
Cash & cash equivalents at the beginning of the financial year	(17,168)	(18,619)
	(207)	(400)
Effect of exchange differences on translation	(297)	(180)
Cook & cook agriculants at the and of the financial year	(0.305)	(17.160)
Cash & cash equivalents at the end of the financial year	(8,285)	(17,168)
Analysis of each & each oguivalenter		
Analysis of cash & cash equivalents:		
Describe with lineared header	14 700	44.000
Deposits with licensed banks	14,790	11,863
Cash and bank balances	5,160	7,237
Bank overdrafts	(28,235)	(36,268)
	(8,285)	(17,168)

(The above consolidated statement of cash flow should be read in conjunction with the audited financial statements for the year ended 31 December 2013 and the accompanying explanatory notes attached to the interim financial statements.)